

DISPOSITION OF THE COMPANY'S EARNINGS ACCORDING TO THE APPROVED BALANCE SHEET, AND RECORD DATE FOR ANY DIVIDEND

1. In the parent company Cloetta AB, the following unappropriated earnings are at the disposal of the Annual General Meeting:

| | |
|--|--------------------|
| Share premium reserve, SEK | 2,711,620,366 |
| Profit brought forward, SEK | 70,078,785 |
| <u>Net profit for the year (parent company), SEK</u> | <u>-19,396,781</u> |
| Total, SEK | 2,762,302,370 |

2. The Board of Directors proposes that no dividend is declared for the financial year 1 January - 31 December 2014 and that the unappropriated earnings at the disposal of the Annual General Meeting in the amount of SEK 2,762,302,370 are carried forward.

Cloetta AB (publ)
Board of Directors
March 2015